Data Entry with Collect

How do I fill out templates that I am assigned?

As a user, you will find the templates that Authors have shared with you upon login.

- To begin filling out a template, choose the "play" button on the right side of the screen across from the template name of your choice.
- Once the template is selected, you'll be brought into the template. •
- The guestions that you are presented prompt you for information that • you input directly underneath the question.
 - For more information on the types of questions and what they mean, please see our user guide titled Collect's Available Questions.
- Once you have filled out your document, select Save to save it to finish later or Submit to submit it. (Note: if you use Finish Later and do not hit save first, you will lose your entry)

How do I	view and	export my	completed	forms?

Completed forms may be viewed in the "Forms" section of the home screen. They will be grouped by template.

arf typing to filter templates by name, description, or tags.	
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Completed Forms	
Completed by Laura Faust on Dec 8, 2017, 1:01:51 PM	Edit 👻 View 👻
Completed by Laura Faust on Dec 8, 2017, 12:43:50 PM	Edit 💌 View 💌
Completed by Laura Faust on Dec 7, 2017, 3:22:52 PM	Edit 👻 View 💌

- Choose View Forms to expand the listing of completed forms.
- Choose View to view your completed form, or Export CSV to export the single form into a CSV file. Choosing the down tick next to View Forms will present the option to export all completed forms within that template.

Laura Faust







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